

PENSION GROUP EAST

June 4, 2013

- 8:00 – 9:00 a.m. **Continental Breakfast**
- 9:00 – 9:05 a.m. **Welcome & PGE Business**
- 9:05 – 9:10 a.m. **Asset Allocation Challenge Update**
Ms. Margaret Tobiasen
Informa Investment Solutions
- 9:10 – 9:50 a.m. **“Global Pension Crisis:
Unfunded Liabilities and How We Can Fill the Gap”**
Mr. Richard A. Marin, President & Chief Executive Officer
The NY Wheel, LLC
- 9:50 – 10:30 a.m. **“Investment Management of a Multiple Employer
Defined Benefit Plan”**
Mr. Fred Slade, CFA
Director of Investments
Pentegra Retirement Services
- 10:30 – 10:45 a.m. **Break**
- 10:45 – 11:25 a.m. **“Trends in Transition Management”**
Mr. Kal Bassily, CFA, Managing Director & Global Head
and
Mr. Gregory J. Trimboli, Managing Director
ConvergEx Group
- 11:25 – 12:15 p.m. **“Exploring New Directions in Fiduciary Duty”**
Ms. Kerry Kennedy, President
RFK Compass Program
- 12:15 – 2:00 p.m. **Lunch**

Location: **Harvard Club**
27 West 44th Street
New York, NY 10036